

Tuesday, July 26, 2016

Ringkasan Utama

- **Snapshot Global:** Pasar sedang menunggu arahan dari rapat moneter BOJ dan Federal Reserve minggu ini, dengan belum adanya data ekonomi yang penting dalam belakangan ini. Untuk hari ini, pasar akan mencermati data dari AS malam ini, yakni indeks harga pemukiman Case Shiller dan juga data penjualan perumahan baru.
- **Indonesia:** Direktorat Perpajakan dari Departemen Keuangan menyatakan bahwa pemerintah untuk sementara waktu telah menerima permintaan dari 34 nasabah pajak yang deklarasi aset sebesar IDR396bn dalam partisipasi program pengampunan pajak. Sebesar IDR7,24bn telah diterima sebagai pajak tebusan.

Analisa Sekilas

- **FX:** Malaysian Ringgit kembali terpukul belakangan ini, dengan menurunnya harga minyak bumi dunia dan juga masih adanya skandal politik tentang 1MDB.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13142	EUR-USD	1,0995	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14434,92	GBP-USD	1,3140	DJIA	18493,06	-77,79
GBP-IDR	17286,53	USD-JPY	105,81	Nasdaq	5097,63	-2,53
JPY-IDR	123,57	AUD-USD	0,7470	Nikkei 225	16620,29	-6,96
AUD-IDR	9839,44	NZD-USD	0,6996	STI	2929,85	-15,50
CAD-IDR	9984,44	USD-CAD	1,3217	KLCI	1668,26	10,84
SGD-IDR	9652,14	USD-CHF	0,9859	JCI	5220,80	23,55
MYR-IDR	3230,66	USD-NOK	8,5656	Baltic Dry	709,00	-9,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,65	1Y	6,59			
1 Minggu	5,35	2Y	6,79			
1 Bulan	6,22	5Y	6,97			
3 Bulan	7,18	10Y	7,16			
6 Bulan	7,44	15Y	7,41			
12 Bulan	7,71	20Y	7,55			

For reference only. Source: Bloomberg, OCBC Bank

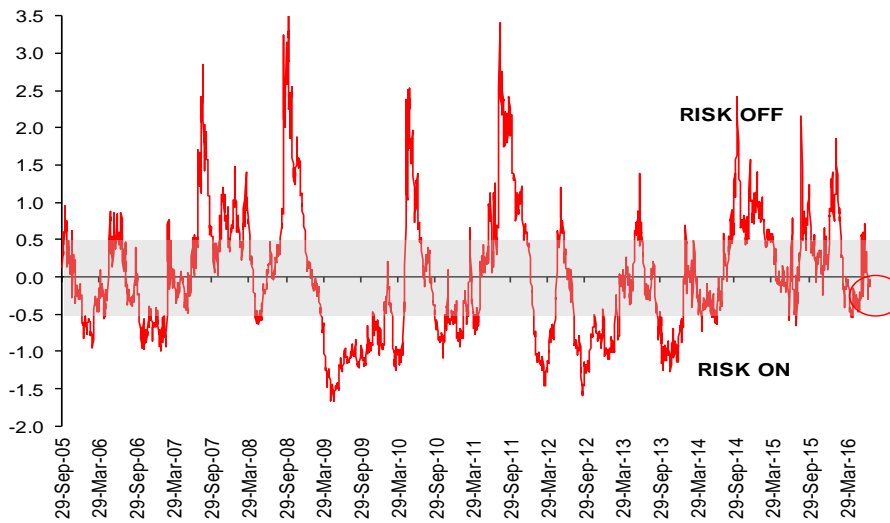
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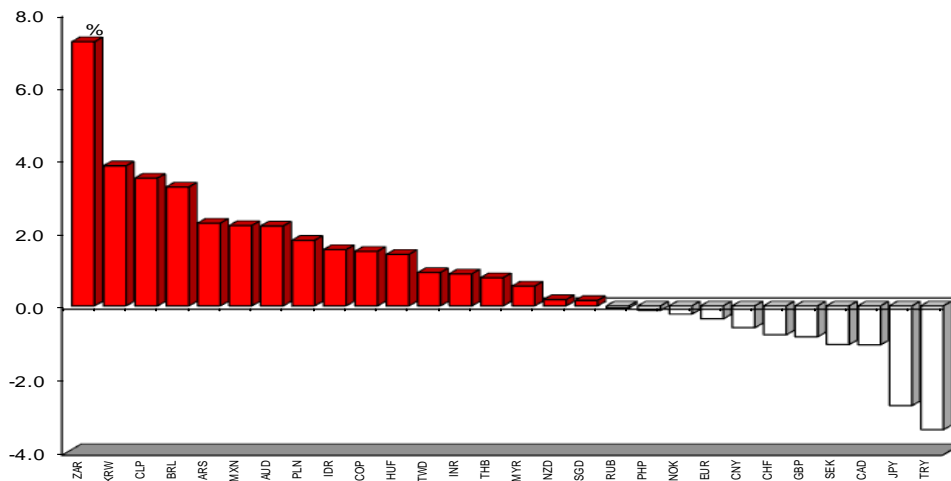
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
07/25/2016 07:50	JN Trade Balance	Jun	¥474.4b	¥692.8b	-¥40.7b	-¥40.6b
07/25/2016 07:50	JN Trade Balance Adjusted	Jun	¥244.2b	¥335.0b	¥269.8b	¥294.5b
07/25/2016 13:00	SI CPI NSA MoM	Jun	0.40%	0.70%	-0.70%	--
07/25/2016 13:00	SI CPI YoY	Jun	-1.10%	-0.70%	-1.60%	--
07/25/2016 13:00	JN Leading Index CI	May F	--	99.7	100	--
07/25/2016 16:00	GE IFO Business Climate	Jul	107.5	108.3	108.7	--
07/25/2016 16:00	GE IFO Current Assessment	Jul	114	114.7	114.5	114.6
07/25/2016 16:00	GE IFO Expectations	Jul	101.6	102.2	103.1	--
07/25/2016 22:30	US Dallas Fed Manf. Activity	Jul	-10	-1.3	-18.3	--
07/26/2016 06:45	NZ Trade Balance	Jun	150m	127m	358m	348m
07/26/2016 06:45	NZ Exports	Jun	4.22b	4.26b	4.57b	4.56b
07/26/2016 06:45	NZ Imports	Jun	4.13b	4.13b	4.22b	4.21b
07/26/2016 07:00	SK GDP YoY	2Q P	3.00%	3.20%	2.80%	--
07/26/2016 07:00	SK GDP SA QoQ	2Q P	0.60%	0.70%	0.50%	--
07/26/2016 09:00	PH Imports YoY	May	26.60%	--	29.20%	--
07/26/2016 09:00	PH Trade Balance	May	-\$1500m	--	-\$2275m	--
07/26/2016 13:00	SI Industrial Production YoY	Jun	0.50%	--	0.90%	--
07/26/2016 13:00	SI Industrial Production SA MoM	Jun	-1.40%	--	-0.40%	--
07/26/2016 16:30	UK BBA Loans for House Purchase	Jun	39650	--	42187	--
07/26/2016 16:30	HK Exports YoY	Jun	-1.60%	--	-0.10%	--
07/26/2016 16:30	HK Imports YoY	Jun	-5.00%	--	-4.30%	--
07/26/2016 16:30	HK Trade Balance	Jun	-34.7b	--	-26.2b	--
07/26/2016 21:45	US Markit US Services PMI	Jul P	52	--	51.4	--
07/26/2016 21:45	US Markit US Composite PMI	Jul P	--	--	51.2	--
07/26/2016 22:00	US Consumer Confidence Index	Jul	96	--	98	--
07/26/2016 22:00	US Richmond Fed Manufact. Index	Jul	-5	--	-7	--
07/26/2016 22:00	US New Home Sales	Jun	560k	--	551k	--
07/26/2016 22:00	US New Home Sales MoM	Jun	1.60%	--	-6.00%	--
07/25/2016 07/31	VN Exports YTD YoY	Jul	5.60%	--	5.90%	--
07/26/2016 07/29	PH Budget Balance PHP	May	--	--	55.0b	--

Source: Bloomberg

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